

11 January 2024

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

AGILICO HOLDCO LIMITED

*(a limited liability company incorporated under the laws of England and Wales with registered number 11333771)
(the "Issuer")*

ISSUANCE OF LOAN NOTES

Issuance of Loan Notes

On 3 February 2020, the Cayman Islands Stock Exchange (the "**Exchange**") approved for admission to listing the following loan notes of the Issuer:

- up to £21,821,624 10 per cent. Unsecured Series A Loan Notes (the "**Loan Notes**"); and
- an unlimited amount of 10 per cent. Unsecured Payment in Kind Notes (the "**PIK Notes**").

On, and since, 3 February 2020, the Exchange has admitted to listing the following Loan Notes and PIK Notes:

- (a) £17,378,624 in principal amount of the Loan Notes; and
- (b) £561,459 in principal amount of PIK Notes.

The Issuer now announces that on 27 September 2023 it issued an additional £1,250,000 in principal amount of Loan Notes, in respect of which it has applied to the Exchange for admission to listing on the date hereof.

Following such issue and as at the date hereof, the Issuer has the following aggregate principal amounts of Loan Notes and PIK Notes which are in issue and outstanding and listed on the Exchange:

- (A) £18,628,624 in principal amount of the Loan Notes; and
- (B) £561,459 in principal amount of PIK Notes are currently outstanding.

For further information in relation to the above announcement please contact the Issuer as follows:

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